Application Form for Equity and Debt Systematic Investment Plan (SIP) [For Investments through NACH/ Direct Clearing/ Direct Debit Facility/ Standing Instruction]



Important: Please strike out the Section(s) that is/are not used by you to avoid any unauthorised use

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		ION (Investors a	oplying under Direct Pla	an must mentic	on "Direct" in A	ARN column.)		FOR OFFICE USE ONLY (TIME STAMP)
ARN/RIA Code/Stock Br Portfolio Manager Regist Number (PMRN)	roker/ ARN/RIA tration Portfolio I	/Stock Broker/ Manager's Name	Sub-Agent's ARN	Bank Bra	nch Code	Internal Code for Sub-Agent/ Employee	Employee Unique Identification Numbe (EUIN)	r
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EUIN Declaration (onl I/We hereby confirm person of the above di			nally left blank by me/ ling the advice of in-ap	us as this tran propriateness	saction is exe , if any, provid	cuted without any ed by the employe	interaction or advice e/relationship manaç	by the employee/ relationship manager/ sales er/sales person of the distributor/sub broker.
	Sign Here			ign Here			Sign Here	
First/ Sole A	Applicant/ Guardian		tributors only	Seco	nd Applicant		Third Applicant Date: D D M M Y Y Y Y	
I confirm that I am	a first time investo	r across Mutual F	unds.	OR Iment X no. of nd payable to the	installments) he Distributor.	l conf amounts to Rs.10 In such cases Tra	rm that I am an existi 1,000 or more and yonsaction Charge will	ng investor across Mutual Funds. bur Distributor has opted to receive transaction be recoverable in 3-4 installments. Units will be
. , ,		ndication of the o	ption the form is liabl	le to be rejecte	ed.	NEW REGISTRA	ATION 🗆 C	ANCELLATION
	e is already regist							orm can be submitted till 4th of the month.
		o be registered i						s depending on NACH modalities.
1) INVESTOR I	DETAILS		Application No. (Fo	r new investor)	/ FOIIO NO. (FO	or existing Unithold	er) [
Applicant			Name					PAN/ PEKRN# (Mandatory)
Sole / First Applicant								
Second Applicant								
Third Applicant								
Guardian/POA Holder	C IC DANI/DEI/DAI/I)(O: 1			(DEI/DN			
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[For any queries please contact our nearest Investor Service Centre or call us at our Customer Service Number 1800 3010 6767 / 1800 419 7676 (Toll Free)]

Missed Call Number - +91 85069 36767

e-mail us at: hello@hdfcfund.com or wisit our website: www.hdfcfund.com

2)	INVESTMENT DETAILS FOR SIP [Please ti	ek (√)]
Marrin	-	· ·
	SIP Transaction via Cheque No.	facility for investors with bank accounts with State Bank of India shall not exceed Rs. 5,00,000/- per installment. Cheque Dated D D M M Y Y Y Amount@ (Rs.)
	•	- , ,
	atory Enclosure (if 1st Installment is not by cheque)	Blank cancelled cheque Copy of cheque @The first cheque amount should be same as each/total SIP Amount.
	ame of the first/ sole applicant must be pre-printed on BANK DETAILS	ne cheque.
,	Bank Details to be debited for the SIP (OTM alread)	Renistered)
	Name:	Account Number:
	UNIT HOLDING OPTION DEMAT MODE	PHYSICAL MODE (Default)
*Dem		ors and (ii) investors who wish to hold the units in Demat Mode (Account statement (CAS) for units held in demat mode will be
NSD	Depository Participant (DP) Name	DP ID I N Beneficiary Account No.
CDS	Depository Participant (DP) Name	Beneficiary Account No.
*Inves	stor opting to hold units in demat form, may provide a copy of	the DP statement for us to match the demat details as stated in the application form.
I/Weh	DECLARATION AND SIGNATURE(S) nereby confirm and declare as under:- have read, understood and agree to comply with the terms and of NACH/ Debit Clearing / Direct Debit / Standing Instruction facilit	onditions of the scheme related documents of the Scheme and the terms & conditions of enrolment for Systematic Investment Plan (SIP) is. I/ We hereby apply to the Trustees for enrolment under the SIP.
I/We hand of The Al from a	nereby confirm and declare as under:- lave read, understood and agree to comply with the terms and o NACH/ Debit Clearing / Direct Debit / Standing Instruction facilit RN holder has disclosed to me/us all the commissions (in th imongst which the Scheme is being recommended to me/us. First/ Sole Unit holder/ Guardian/ POA Holder	form of trail commission or any other mode), payable to him/them for the different competing Schemes of various mutual Funds Second Unit holder Third Unit holder
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- In case the selected date falls on a Non-Business Day or on a date which is not available in a particular month, the SIP will be processed on the immediate next business day/date.
- For SIPs through OTM, the maximum per installment amount after Top-Up shall not exceed Rs. 5 lakhs or the maximum amount mentioned in OTM form, whichever is less.
- The Top-up details cannot be modified once enrolled. In order to make any changes, the investor needs to cancel the existing SIP and enroll for a fresh SIP with Top-up option.
- HDFC Mutual Fund or the AMC, its registrars and other service providers are not responsible if the registration and subsequent transaction are delayed or not effected or the investor's bank account is debited in advance or after the specific SIP date due to local holidays or any other reason.
- Investors are deemed to have read and understood the terms and conditions of OTM Facility and SIP facility in the Scheme Information Document, Statement of Additional Information, Key Information Memorandum, Instructions and Addenda issued from time to time of the respective Scheme(s) of HDFC Mutual Fund.
- The Enrolment Form should be submitted atleast 30 days before the first date ^ for NACH/ Direct Clearing/ Direct Debit / Standing Instruction.

If the start period is not mentioned, the chosen/Default date falling 15 days from submission date will be considered as the start date and will be registered from that date (eg. If the application is submitted on June 1 without indicating the start period then the SIP start date would be July 1).

In cases where D-SIP/W-SIP application is accompanied with fresh OTM mandates, the start date/day for D-SIP/W-SIP shall be 10 days after receipt of confirmation for registration of OTM from destination banks.

Investors enrolling for D-SIP/W-SIP should select "As & when presented" as payment frequency in the OTM.

In case the D-SIP/W-SIP instalment is not debited on a particular day on account of system constraints, technical/operational issues/actions of other parties or any other circumstances beyond the control of HDFC AMC/Fund, such missed debits will not be re-initiated.

- In case the auto debit start date/day as mentioned in the form does not satisfy this condition, the first date/day shall be rolled over to begin from the immediately following month (provided the roll over date/day does not exceed the maximum time gap of 90 days between the SIP submission date and first installment of SIP through NACH/Direct Clearing or Direct Debit/ Standing Instruction) and the end date/day shall accordingly get extended.
- The SIP registrations will be discontinued in cases where six (6) consecutive installments are not honored.

	ACKNOWLEDGEMENT SLIP FOR SIP (To be filed in by the Investor)
Scheme / Plan / Option	Scheme 1
	Scheme 2
	Scheme 3
	ontact our nearest Investor Service Centre or call us at our Customer Service Number 1800 3010 6767 / 1800 419 7676 (Toll Free)] @hdfcfund.com or wist our website: www.hdfcfund.com Missed Call Number - +91 85069 36767